

Ref. No. OBD. 011/2024

March 12, 2024

Subject: Schedule on the exercise of warrant to purchase ordinary share of XSpring Capital Public Company Limited No.4 (XPG-W4) (20th exercise)

To: The President
The Stock Exchange of Thailand

Refer to: Terms of right and duties of issuer and holders of warrants to purchase ordinary shares of XSpring Capital Public Company Limited No. 4 for existing shareholders (XPG-W4)

According to XSpring Capital Public Company Limited (“Company”) issued Right Offering Warrant No.4 (XPG-W4) to purchase ordinary shares totaling 413,031,684 units on April 18, 2019.

The Company would like to notify the schedule of the **twentieth exercise** date shall fall on **March 29, 2024** as follows detail:

1. The exercise ratio and the exercise price

Exercise ratio: 1 unit of warrant per 6.621 new ordinary shares, Exercise price: 0.815 Baht per share

2. The notification period for the exercise of warrant

On March 22 and 25-28, 2024 Time: 9.00 a.m. - 3.30 p.m.

3. Place for the exercise and the request and contact person

Accepting the intention to exercise agency, Operation Services Department

Krungthai XSpring Securities Company Limited, 15th Floor, Liberty Square Building, 287 Silom Road, Bangrak District, Bangkok 10500

Khun Raviwan Thongsing and Khun Rachanee Tieansam

Phone: 0-2695-5036 and 0-2695-5513

E-mail: RaviwanT@krungthaixspring.com and RachaneeT@krungthaixspring.com

4. Subscription Right Method

The warrant holder who needs to subscribe the right will submit the documents as follow to the company that above mentioned

- 4.1. Accurately and completely signed in notification form for exercise of right to purchase common share
- 4.2. Warrant certificate or temporary warrant certificate in scripless system, the holder who needs to subscribe the right to filing the warrant withdrawing printed form to the broker. Moreover the broker will operate and submit that form to Thailand Securities Depository company limited (registrar) to withdraw the warrant certificate or the temporary warrant certificate for using the right subscription

4.3. Verification of identification:

Individuals

- A certified Copy of ID card or house registration with the ID card number or copy of other government documents with ID card numbers. In case of foreigners, use a copy of a valid passport with certified true copy

Juristic persons

- A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 6 months prior to the exercise date
- A Power of attorney (If any)
- A certified copy of valid identification card of delegation or attorney
- In case of foreign juristic person to use the book to establish a juristic person, Memorandum of Association or a Company Certification of validity not over 12 months from the date of issuance until the exercise date by authorized directors to sign and certify with the company seal (if any) and identification documents of the authorized director ready to sign for certification. All documents must be signed by a public official and certified by the Thai embassy or the Thai consulate in the country where the documents were prepared (authentication) with validity not over 12 months from the date of issuance until the exercise date

5. Payment Method / Evidence of Payment

- 5.1. Warrant holders which intends to exercise the right to purchase ordinary shares of the Company fill in the information on the special payment statement (Bill Payment) attached with the form for the exercise of right to subscribe for ordinary shares by filling in the 13 digit ID card number or corporate registration number or passport number and pay cash at **Krungthai Bank PCL., all branches nationwide (company code 5298), account name "Krungthai XSpring Securities Co., Ltd. for Securities Subscription", The payment shall be made between 9.00 a.m. on March 22, 2024 and 3.30 p.m. on March 28, 2024.** In this regard, the warrant holder must pay one-time money transfer transaction per form the notification of intention to purchase ordinary shares.
- 5.2. In the case that the warrant holder wishing to exercise the right to purchase ordinary shares and intend to pay for shares by cheque/draft/cashier cheque/bank bill, the payment must be able to be collected from the clearing house in Bangkok within 1 business day only by crossed the order "**Krungthai XSpring Securities Co., Ltd. for Securities Subscription" and deposit via special bill payment no later than March 27, 2024 at 11.00 a.m.**
- 5.3. In the case that the warrant holder wishing to exercise the right to purchase ordinary shares and intend to pay for the shares by transferring via BAHTNET system, the payment must be made to the account name "**Krungthai XSpring Securities Co., Ltd. for Securities Subscription", account number 000-6-13241-3, Krungthai Bank PCL, which can make payment between 9.00 a.m. on March 22, 2024 and 2.00 p.m. on March 28, 2024.** In this regard, the warrant holder is responsible for all transfer fees and/or any other fees incurred from the money transfer transaction.

In this regard, the exercise of the right to purchase the newly issued ordinary shares will be completed only when the representative notifying the intention to exercise the right to receive the evidence supporting the exercise of rights as mentioned above and can only collect such amount. If the agent notifies the intention to exercise the rights, cannot collect money, in any case that is not caused by the fault of the company and/or the agent receiving the notification of intention to exercise will assume that the warrant holders intend to cancel the exercise of the right to purchase the newly issued ordinary shares at that time, the Company will not accept reservations by mail or payment by cash.

Details and other conditions other than those mentioned above, please consider the requirements regarding the rights and obligations of the issuer and the warrant holders to purchase the newly issued ordinary shares of XSpring Capital Public Company Limited according to the warrants, XPG-W4, which can be downloaded from the Company's website at <http://www.xspringcapital.com>. If there is a condition regarding the exercise of rights to purchase ordinary shares of the Company, please contact us at the contact location above on working days and hours (Mon. – Fri., 9.00 a.m. to 5.00 p.m.)

Please be informed accordingly,

Yours faithfully,

Ms. Varangkana Artkarasatapon
President

Company Secretary Office
Tel. 02-030-3730 ext. 1001